Local Premium Tax Advisory Council

August 27, 2008 ~ 1:30 pm

Department of Insurance Hearing Room

<u>Agenda</u>

- I. Call to Order
- II. Roll Call
- III. Welcome
- IV. Approval of 7/16/08 Minutes
- V. DOI Update on Implementation Efforts
 - a. Disclosure Regulation, 806 KAR 2:092E
 - b. Staff Update
 - c. Local Issues Conference Update

VI. Subcommittee Reports

- a. Risk Location Criteria
- b. Guidelines for Due Diligence
- c. Data Collection
- d. Education
- e. Future Reforms
- VII. Old Business
 - a. Appeals Process
- VIII. New Business
- IX. Suggested Meeting Dates ~ 1:30 pm, DOI Hearing Room

September $24 \sim 4^{\text{th}}$ Wednesday

October $22 \sim 4^{th}$ Wednesday

November $19 \sim 3^{rd}$ Wednesday (due to Thanksgiving)

December $17 \sim 3^{rd}$ Wednesday (due to Christmas)

X. Adjourn