

## Local Premium Tax Advisory Council

July 16, 2008

### Agenda

1. Welcome and Introductions
2. Overview of HB 524
3. Overview of Advisory Council Duties
4. DOI Update on Implementation Efforts
5. Discussion of Subcommittees
  - Risk Location Criteria
  - Appeals Process
  - Guidelines for Due Diligence
    - Indivisible Premiums
    - Commercial Premiums
    - Multi-state policies
  - Data Collection
  - Education
  - Future Reforms
    - Taxes on Life Insurance
    - Health Lines/Exemptions
    - Uniformity in Ordinances
6. Discussion of Meeting Schedule
7. Next Steps