

Local Premium Tax Advisory Council

April 15, 2009 ~ 1:30 pm

Department of Insurance Hearing Room

Agenda

- I. Call to Order
- II. Roll Call
- III. Welcome
- IV. Approval of 12/16/08 Minutes
- V. DOI Update on Implementation Efforts
 - a. Assessment
 - b. Administrative Regulations
 - c. Verification Process
- VI. Subcommittee Reports
 - a. Risk Location Criteria
 - b. Guidelines for Due Diligence
 - c. Data Collection
 - d. Education
 - e. Future Reforms
- VII. Old Business
- VIII. New Business
 - a. Electronic Annual Reconciliation
 - b. 09-10 Bulletin and Tax Schedule
- IX. Next Meeting Date ~ Wednesday, June 3, 2009 (proposed)
- X. Adjourn