

PTAC Meeting Summary May18, 2021

The Premium Tax Advisory Council held its latest meeting on Tuesday, May18, 2021 via videoconference. I will key each of the items to the agenda for the meeting which is enclosed under separate cover.

IV. Minutes

- The minutes from October 19, 2020 were approved as written.

V. DOI Update – John Hord

- Risk Location Software
 - All 10 vendors have passed re-certification.
 - File Transfer Protocol (FTP) software is now being used for updating.
 - DOI is still seeing the use of PO boxes and too much reliance on zip codes.
- Annual Reconciliation non-filers:
 - Notices were sent to 58 brokers and 34 are still unresolved.
 - Notices were sent to 24 companies and 12 are still unresolved.
- There were about 10 local governments with LGPT changes for the 2021-22 fiscal year.

VI. Old Business

- DOI has verified the term expirations for all current members of the Council.

VII. New Business

- Ron Kreiter has replaced Russ Hamblen as DOI's MC Director. Russ has moved back into IT.

VIII. Next Meeting Date

- The next meeting date was set for Tuesday, November 16th, 2021 at 1:00 PM ET.

VIII. Adjournment

- There being no further business the meeting adjourned.