

**PTAC Meeting Summary**  
**October 19, 2020**

The Premium Tax Advisory Council held its latest meeting on Monday, October 19, 2020 via videoconference. I will key each of the items to the agenda for the meeting which is enclosed under separate cover.

**IV. Minutes**

- The minutes from July 20, 2020 were approved.

**V. DOI Update – John Hord**

- Annual Reconciliation non-filers for the calendar years 2018 and 2019:
  - 2018: 27 brokers and 3 companies were suspended for non-filing.
  - 2019: 109 companies and 242 brokers are delinquent. DOI is currently processing the 2<sup>nd</sup> letter to each non-filer.
- There have been numerous presentations to various groups about the LGPT including at KLC's Conference and to several city or county councils interested in imposing a tax.

**VI. Old Business**

- DOI is working to make sure that term expirations are correct. Each member was asked to respond with the date he or she started on the Council.

**VII. New Business**

- Future meetings will be on the 3rd Tuesday of each May and October, plus any additional meetings called by the Commissioner.

**VIII. Next Meeting Date**

- The next meeting dates were set for Tuesday, May 18th, 2021 and Tuesday, October 18th, 2021 at 1:30 PM.

**VIII. Adjournment**

- There being no further business the meeting adjourned.